Advisor 2026.5.0 What's New

Anywhere Case Notes

Ticket	What's New
171,233	When a Case Note that is in a status of Rejected is changed by the user, the status of that Case Note will automatically change to Ready for Review so that it can then be Approved or Rejected by the reviewer.
171,390	The legacy NEW NOTE and NEW SSA NOTE buttons have been hidden from Anywhere Case Notes. Also, the NEW! CASE NOTE ENTRY button has been renamed to CASE NOTE ENTRY.
177,502	The REJECTED CASE NOTES widget will now only show if the user has the View security key for Anywhere Case Notes.

Anywhere Day Services

Ticket	What's New
186,831	The STEP Voc. Hab. and STEP Adult Day services in Anywhere Day Services have been renamed to Community Integration Voc Hab and Community Integration Adult Day.

Anywhere Demographics

Ticket	What's New
158,826	We added a new Employee Data widget to the Advisor Anywhere Dashboard! This widget displays your employee data records, allowing you to quickly see what is current and what is coming due. You can also email a record directly from the widget, with the option to include a file attachment.
161,737	New individuals can now be added from Anywhere. To do this, click on the ADD NEW INDIVIDUAL button in the upper-right hand corner of the Roster page; users must have the Insert security key for the Anywhere Roster page.

Anywhere General

Ticket	What's New
107,327	We've improved the behavior of items in the Navigation pane that have sub-navigation items (e.g. Administration) on mobile devices.

Anywhere Incident Tracking

Ticket	What's New
206,335	Incidents opened from the Incident Tracking widget will now open in the new design.

Anywhere Messaging

Ticket	What's New
208,161	A new System Preference called "Enable Messaging" has been added to the Administration section of the Anywhere Setup page. When unchecked, the Anywhere Messaging feature will be hidden.

Anywhere Scheduling

Ticket	What's New
162,954	A new Employees Trained by Location page has been added to Anywhere Scheduling. Use this window to manage which employees are trained to work at each location. Users must have the Scheduler security key to access this page.
200,267	If an appointment or shift is open and has no employee assigned to it, the pop-up that shows the shift when clicking on it from the Month view will say "Open Shift" or "Open Appointment".
204,977	When using the PUBLISH/UN-PUBLISH SCHEDULES button, Anywhere will now ensure that the From Date comes before or is equal to the To Date.
209,846	The legacy VIEW SCHEDULES page has been removed from Anywhere Scheduling.

Anywhere Setup

Ticket	What's New
186,597	A new Day Off Reasons setup page has been added to the Scheduling section of the Anywhere Setup page.
200,243	A spinner will now show when clicking on the Setup page in Anywhere to indicate that the page is loading.

Anywhere Time Entry

Ticket	What's New
173,812	The 'Odometer Required' system setting has been updated so that odometer readings are always required when the setting is turned on.
196,989	We've corrected an issue where records were being selected that should not have been via the SELECT ALL button on the TIME REVIEW and TIME APPROVAL pages.
200,269	We've corrected an issue where the location type on EVV records was not saving correctly.

Anywhere Transportation

Ticket	What's New
171,155	Users can now create new vehicles from the Anywhere Transportation module by clicking the new ADD VEHICLE buttons shown beside the existing Vehicle dropdowns. Users must have the new Insert Vehicles security key to do this.
176,996	When an individual is marked as present on a route in Anywhere Transportation, the Destination and Origination fields are now required.

Billing / Receivables

Ticket	What's New
191,193	The process used to import billing via the Import Billing window has been updated. Now, if a service qualifies for the Longevity Add-On, it will find the correct rate for this add-on based on the date of service.

Consumer Demographics

Ticket	What's New
162,720	When an End Date is entered for an individual in the Edit Consumers window, that same end date will be added to the individual's EVV Eligibility date range.
198,078	We've corrected the issue that was preventing the Latitude and Longitude values from getting set in the Edit Consumers window.

Employee H/R

Ticket	What's New
192,710	Inactive employees associated to an EVV vendor are no longer required to have a social security number or email address in the Edit Employees window.

EVV

Ticket	What's New
194,152	We've updated the process that saves EVV errors so that they're easier to report on.

Reports

Ticket	What's New
162,426	Daily totals have been added to the 'Consumer Single-Entry Detail' report.
203,664	We have updated the 'Security Detail Report - For Selected Group' report so that it exports data correctly.
206,580	New Employee Position and Employee Termination Date filters have been added to the Acknowledged Plans - By Consumer report.

Single Entry

Ticket	What's New
203,778	If there is more than one vendor in the Vendors setup window, then the name of the vendor associated to the single-entry batch will display beside the batch in the Single-Entry Guide window.