

Gatekeeper 2024.1 What's New



Authorizations - Anywhere

Ticket Nbr	What's New
115,744	When opening the Assessment History page in Anywhere, all records will now be displayed regardless of the date of the assessment.
116,451	We have updated the Assessment History page to accommodate for the new Child/Adult Level 1 methodologies.
116,767	In an effort to make the Vendor Info page more efficient, we have updated this page so that it only shows the first 50 records in the grid. To display more records, click on the LOAD MORE button at the bottom of the page.

Billing Archive

Ticket Nbr	What's New
110,965	We've corrected an issue that was preventing the quickprint report on the Vendor Budgets Utilization widget from running and displaying.
116,391	Service Tree: A new value for Level One Waiver has been added to the Funding Range Methodology dropdown found on the Funding Ranges tab of this window to accommodate for the new Child/Adult Level 1 waiver methodologies.
116,432	Assessment History: A new value for Level One Waiver has been added to the Methodology dropdown in this window (to accommodate for the new Child/Adult Level 1 waiver methodologies).
116,437	The Assessment History reports have been updated so that they have a Level One Waiver filter (to accommodate for the new Child/Adult Level 1 waiver methodologies).

Case Notes

Ticket Nbr	What's New
114,837	A filter for Case Manager Full Name has been added to the Detailed Case Notes and Case Notes Time Analysis reports.
116,464	We have squashed a bug that was preventing users from running the Productivity – With Travel and Doc Hours as of Date Entered report.

Case Notes - Anywhere

Ticket Nbr	What's New
111,667	The TXX Case Notes report has been added to the REVIEW NOTES page in Anywhere.
115,809	When entering a new case note, the service code will now populate automatically based on the user's default settings. This applies to both the older NEW NOTE page and the NEW! CASE NOTE ENTRY page.
116,081	We've squashed a bug that was incorrectly setting the Review Required flag on a case note.
116,518	The Minutes By Date report is now accessible from the REVIEW NOTES page in Anywhere Case Notes.
117,267	We have corrected an issue that was stopping the review related fields from showing when viewing a Case Note.

Dashboard - Anywhere

Ticket Nbr	What's New
109,392	Users can now customize the order of the widgets displayed on the Dashboard page via the SETTINGS menu in Anywhere. Drag and drop the widgets in the SETTINGS menu to the order you'd like.
114,225	When clicking on the NEW CASE NOTE button that appears when clicking on a record in the My Case Load widget, the user will be directed to the NEW! Case Note Entry page.
115,734	A new report has been added to the My Case Load widget. Click on the PDF button in the upper right hand corner of the widget to view and download the report.
115,743	The Rejected Case Note widget can display records up to 999 days ago. To update how far back the widget looks for rejected case notes, update this setting in the Settings menu.

Day Services

Ticket Nbr	What's New
108,152	Edit Day Service Activity: We have corrected an issue where the wrong value was sometimes being displayed in the error that shows when an invalid overlap is present.
108,815	The following reports have been updated so that STEP services are shown more clearly: (1) Consumer Day Service Activity - By Location and Date of Service, (2) Consumer Day Service Activity - by Location, Date of Service and Group - With Consumer Count, (3) Consumer Day Service Activity - By Location, Date, and Consumer, and (4) Day Service Audit Reports

Demographics

Ticket Nbr	What's New
93,925	The Path to Employment filter item in roster for this window has been updated to accommodate for cases where either the start date or end date is null.
95,949	People: New filters for Living Arrangement Category and Living Arrangement Subcategory have been added to the Advanced tab of the filter on this page.
106,867	People: A Plan Year End field has been added to the General tab of this window.
111,672	A new Consumer Relationships Report has been created that shows detailed demographic information of relationships found in the People window.
113,301	When the Relationship Intensity Level List report is exported as a file, the value in the For column on the report will now be included.

Employment - Anywhere

Ticket Nbr	What's New
108,807	The Employee Reporting Information report is now accessible from the Employment module in Anywhere. Access this report from the new REPORTS button.
109,087	Positions can now be added via Anywhere Employment to individuals who have never had an employment position before! Prior to this release, the position had to be added via desktop.
109,800	Employers can now be added and updated in the Anywhere Employment module! Use the Edit Employers button at the top of the page to view and edit existing employers. From this page, click the Add New Employer button at the top of the page to add a new employer or click the Add Employer button to the right of the Employer dropdown when adding a new position.
109,808	A new Hours column has been added to this grid that will automatically calculate the total hours for each record. Also, the total hours will be displayed at the bottom of the grid.
114,521	The Employment Type field has been added as a dropdown to the Employment Information tab in the Employment module.
114,527	A new Eligible for Benefits checkbox has been added to the Wages & Benefits tab of the Employment module. When checked, the user is then able to select specific benefits that the individual receives for the given position.

114,531	When adding new shifts to the Work Schedule tab in the Employment module, users can add the same shift to several days all at once. Also, a new Copy button has been added to the end of each row on this tab so that the given shift can be copied to another day.
115,685	The grid in the Employment module that shows the selected individual's positions has been updated so that the most recent position shows at the top of the grid.
116,045	The Work Schedule tab in the Employment module has been updated so that if there are several records for the same day, it shows the record with the earliest start time first. Also, the start time of a record can be equal to the end time of another record on the same day. For example, a time record for Monday can be 8:00am - 1:00pm AND another record for Monday can be from 1:00pm - 4:00pm. Prior to this release, the second record would have required the start time to be 1:01pm or later.

Family Support Services

Ticket Nbr	What's New
110,956	Edit Families: We've corrected the following issues in the Edit Families window: (1) the map (globe) button will now appropriately show a map of the given location and (2) the latitude/longitude will now be added automatically when the user saves the record and when the GeoCode button is clicked with a valid address.
113,198	FSS Authorizations: We have squashed a bug that was preventing Gatekeeper from reducing encumbrances properly in this window when a payment is made.

Forms - Anywhere

Ticket Nbr	What's New
116,496	We have corrected an issue that was causing forms to be displayed twice in the Form Templates dropdown in the Add Form button. This was caused when the user had the security key for the form in a security group AND as an individual permission.

General

Ticket Nbr	What's New
111,303	The Help icon in the toolbar has been updated so that it directs users to our NEW!! support site.

General - Anywhere

Ticket Nbr	What's New
109,421	The appearance of the selected filters on each page has been updated. Filters will only show on the page if the filter is being used. Also, users can click on each selected filter to change that filter's value.
110,485	When a module allows only one individual to be selected from its roster, the user will now be taken directly to the next page as soon as the individual is selected. The user will no longer have to select the individual then click DONE at the bottom of the page.
114,302	The ANYWHERE 4.0 TRAINING VIDEOS link in the Help menu has been updated to direct users to our NEW!! support page.

Outcomes & Services - Anywhere

Ticket Nbr	What's New
112,573	Users can now add and update outcomes and services from Anywhere! To do this, make sure your users have the right security keys, and use the new EDIT OUTCOMES/SERVICES button in Anywhere Outcomes.

Plan - Anywhere

Ticket Nbr	What's New
83,747	On-screen validation has been added to the Summary tab of the Plan module. If there is invalid data on this tab that will prevent a plan from being transmitted to the state, indicators will be displayed on this tab.
94,788	The Consumer # field from Advisor and the Local ID field from Gatekeeper has been added to the Demographics menu in Anywhere Roster.

105,512	When assigning Case Loads in the Plan modules, users can now utilize new Search fields to make finding Case Managers/OIDPs and Individuals quicker.
107,012	The Plan reports have been updated so that they show both phone number extensions and a second phone number for Important People.
107,856	We have loosened the restrictions that were in place when determining if multiple supports could be updated at once. Users are now able to update providers via multi-select even if all services do not share the same funding source and service.
109,051	The count of unanswered questions (shown as a number within a red circle) on the Assessment tab has been updated to consider questions marked as intentionally left blank. If a question on this tab is marked as intentionally left blank that question will not be included in this count of unanswered questions.
109,794	The Outcomes tab in the Plan module has been updated so that a red exclamation point does not show on the tab if there is no outcome. Having an outcome is not required for a plan to be successfully uploaded to DODD.
110,296	In an effort to optimize the Responsible dropdown in the Edit Step window of Workflow in the Plan module, we've added a dropdown for Responsible Party Classification. When this is used, only those people with the classification selected in this new dropdown will appear in the Responsible dropdown. Also, we've removed anyone with a classification of Consumer from the Responsible dropdown (except for the individual whose plan is selected).
111,086	We have corrected an issue that was causing the on-screen validation to display inappropriately on the Assessment tab of the Plan module.
111,315	We have added on-screen validation to the Contacts tab in the Plan module. If the information on this tab is entered in a way that will prevent the plan from being successfully uploaded to DODD, a red exclamation point will show on the tab along with more visual cues.
111,395	We have squashed a bug that was preventing the Intentionally Left Blank checkboxes from saving appropriately when leaving the Assessment tab in the Plan module.
115,378	Users can now change the Signature Type on a Team Member record on the Sign/Consent tab as long as they have the Update key to the Anywhere Plan window in Advisor's/Gatekeeper's Security window.
115,813	We have corrected an issue that was preventing a team member's email address from displaying when adding the team member to a plan.
115,820	We have updated the team member section of the Sign/Consent tab so that date of birth is not required for guardians and Case Managers.
115,838	We have removed a potential security vulnerability on Anywhere's Login page.
116,369	The When to Check In dropdown has been updated to include the new values being accepted by DODD when viewing/creating Outcome Reviews.
116,370	The Plan reports have been updated so that they correctly display the new When to Check In values for Outcome Reviews.
116,375	The process that sends plans to DODD has been updated to accommodate for the new acceptable When to Check In values for Outcome Reviews.
116,377	The Restrictive Measures tab has been updated so that multiple restrictive measures can be added to a single plan.
116,379	The process that sends plans to DODD has been updated so that multiple restrictive measures can be sent per plan.
116,383	The Plan reports have been updated so that they can display multiple restrictive measures per plan.
116,385	The Download Plan feature has been updated to accommodate for the ability to download multiple restrictive measures in a single plan.
116,477	The process that uploads plans to DODD has been updated so that the value selected for When To Check In in Outcome Reviews is uploaded correctly.
116,486	The process that uploads plans to DODD has been updated so vendors/providers listed on the Sign/Consent tab will be uploaded along with the rest of the plan.
116,913	Vendors/Providers can now be selected in the Who? dropdown in the Outcome Reviews section of the Plan module.
116,914	The Who? dropdown in the Outcome Reviews section of the Plan has been updated to include vendors/providers.
116,915	We've updated the plan reports so that the reports show correctly if a vendor is selected in the Who? dropdown in Outcome Reviews.
116,916	We've updated the process that downloads plans from DODD so that plans that have vendors selected in the Who? dropdown of Outcome Reviews can be downloaded successfully.

Reports

Ticket Nbr	What's New
113,915	The Done Date of the workflow step has been added to the Anywhere Plan To-Do List report in Gatekeeper.
116,034	We have updated the Consumers Served by Vendor Detail report so that it only considers the latest PAS when displaying data.

Roster - Anywhere

Ticket Nbr	What's New
115,749	Email address is now shown for relationships in the Anywhere Roster.

Service Authorization

Ticket Nbr	What's New
107,014	Vendor Info: A DBA field has been added to the General tab of this window.

Waiting List Assessment - Anywhere

Ticket Nbr	What's New
103,329	A NEW!!! Waiting List Assessment page has been added to Anywhere! Use this page to complete the waiting lists that you currently create in the Waiting List Assessment window in the desktop version of Gatekeeper.

Work Flow

Ticket Nbr	What's New
114,830	When a user changes the process on an existing workflow, the events and actions unique to the former process will automatically be updated to the appropriate events and actions to the later process.