

Gatekeeper 2023.5 What's New



Case Notes

Ticket Nbr	What's New
90,125	We have added a checkbox called Outcome/Service Monitoring in Gatekeeper Case Notes. This box can be checked/unchecked on any unbatched case note. Several reports have been updated, also, to include a filter for this checkbox.

Case Notes - Anywhere

Ticket Nbr	What's New
105,825	A new redesigned Case Notes page has been added to Anywhere in this release! To use the new page, select the "NEW! CASE NOTE ENTRY" button after clicking on Case Notes in the navigation bar on the left. Users can continue to use the original Case Notes page if they choose (by selecting the "NEW NOTE" or "NEW SSA NOTE" buttons like before). Please note that we consider this page to be in BETA version. You may come across some minor bugs. If you do, please report these bugs to our support team so that we can squash them in a future release.

Demographics

Ticket Nbr	What's New
111,112	We have added a field in the Vendor Info window for Ohio ISP Information, titled "Primary County".
111,644	A filter of Relationship End Date has been added to the COEDI Due Dates by Relationship report and OEDI Due Dates by Relationship report.
112,587	When a person is terminated in Gatekeeper's People window, a messagebox asks if that persons' relationships, classifications, etc. should also be end dated. If the user chooses to do this for consumers, the consumer classification will no longer be end dated. This will allow all consumer-related information to still be displayed in the window, and the consumer will continue to be shown in the People roster.

Employment - Anywhere

Ticket Nbr	What's New
108,117	When inserting a new position task, the Start Date of the task will default to the start date of the associated position.
109,157	Fixed a bug with security keys in Anywhere Employment Module. Users will need the Update and Delete security keys to perform associated tasks.
109,796	The 'Consumer:' label from the Employment landing page has been removed
109,804	Values in the Path to Employment drop down now include the associated number in Anywhere Employment. For example, "I want a job! I need help to find one." will now read as "2 - I want a job! I need help to find one."

Forms - Anywhere

Ticket Nbr	What's New
107,526	The Roster list of Blank Forms now only show active forms.

General

Ticket Nbr	What's New
110,211	Squashed a bug that was converting data incorrectly behind the scenes. This was causing the data to not be displayed to the user in some places.

General - Anywhere

Ticket Nbr	What's New
105,520	A NEW! Assessment History page has been created in Gatekeeper Anywhere! This page displays most of the information from the Assessment History in Gatekeeper. Users will be able to update records in Anywhere in a future release.
107,877	Users can now open Anywhere in more than one tab in your browser! To do this, right click on one of the pages in the navigation bar on the left and select "Open in New Tab". So that the integrity of the data can be maintained, we STRONGLY recommend that you do not open the same page in multiple tabs.
110,218	The My Case Load widget was fixed in Anywhere for Gatekeeper so that it will correctly display data.
111,083	Some behind-the-scenes changes have been made to help roster pages load faster throughout the site.

Plan - Anywhere

Ticket Nbr	What's New
92,952	Plans can now be downloaded from Salesforce! Users will need the Download Plans security key in Gatekeeper's security window in order to download a plan. Once the user has this key, a Download Plan button will show at the top of the page that shows the list of plans for the individual.
105,511	The Important and Relevant History field found on the Outcomes tab of the Plan module is no longer required.
106,086	The character limit in the Scope of Service/What Support Looks Like text box in the Add Paid Support popup has been increased.
109,047	The Add Team Member pop-up has been updated to accommodate for upcoming changes being made by DODD. When adding a new team member, an optional Email field is now available. Also, a new "Parent of a Minor" field is present for team members with a type of Parent. Finally, the Date of Birth field is now required for all team members.
110,216	Enhanced the Anywhere Plan module Workflow tab to only allow the checkbox to be checked/unchecked on workflow steps by clicking on the actual checkbox - not the text beside the checkbox.
110,676	Fixed a bug where attaching forms found in the Forms module to a plan workflow resulted in the form opening blank from workflow.
111,080	The stored procedure that pulls consumers with Salesforce IDs was updated to accommodate larger counties/customers.
111,108	When a plan is not uploaded successfully, the error message has been updated to only show the errors with the upload. Non-error message are no longer displayed initially. To see these errors, click on the Show Error Details button. A new Copy to Clipboard button also allows you to copy the entire error with just one click.
111,399	When adding a Form to workflow from the Forms module, any changes made to the form from the Workflow page only change on that form. That change will not be reflected on the same form in the Forms module.
113,184	Vendors who are signers on the plan will now receive emails requesting an e-signature when using the OneSpan integration with Anywhere Plan.

Roster - Anywhere

Ticket Nbr	What's New
108,695	We have removed the word 'undefined' and have hidden the associated phone icon if there is no phone number value in Anywhere Roster.
108,697	Users can now compose an email from the Email field in Roster -> Demographics by clicking on the email address there.

Vendor Info - Anywhere

Ticket Nbr	What's New
105,521	A NEW! Vendor Info page has been created in Gatekeeper Anywhere! This windows shows much of the data that is currently found in the Vendor Info window in Gatekeeper. Users can only view information on this page. Update, Insert, and Delete functionality will be coming in future releases.